

18 September 2015

Amendment to Supplemental Trust Deed for CEN020 Bonds

Contact Energy Limited advises that minor amendments were made to the Supplemental Trust Deed (Series 6) for the CEN020 bonds to facilitate the offer of CEN030 bonds in reliance on the exclusion in clause 19 of schedule 1 to the Financial Markets Conduct Act 2013. The amendments took effect on 21 August 2015.

A copy of the amended Supplemental Trust Deed can be obtained from <u>https://contact.co.nz/corporate/investor-centre/investor-information/bond-information</u>.

ENDS

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