



4 September 2015

**Notice of allotment of Retail Fixed Rate Bonds (CEN030)**

The following information is provided in accordance with Listing Rule 7.12.1:

Issuer	Contact Energy Limited
Class of securities	Unsecured, unsubordinated, fixed rate debt securities
ISIN	NZCEND0030L2
Security code	CEN030
Number of CEN030 bonds allotted	150,000,000
Issue price	\$1.00 per bond
Interest rate	4.40% per annum
Payment in cash	Yes
Any amount paid up (if not in full)	Bonds have been fully paid up
Principle terms of the securities	Unsecured, unsubordinated fixed rate debt securities with a maturity date of 15 November 2021
Percentage of total class of CEN030 bonds allotted	100%
Reasons for the allotment	Allotment under final Term Sheet dated 28 August 2015
Specific authority for the allotment	Resolution of directors dated 14 August 2015 with subsequent approval of oversubscriptions dated 27 August 2015
Terms or details of the allotment	As set out in the final Term Sheet dated 28 August 2015
Total number of CEN030 bonds in existence after the allotment	150,000,000
Date of allotment	4 September 2015

**Shehnaz Hajati**  
Company Secretary