



23 February 2017

Notice of allotment of Retail Fixed Rate Bonds (CEN040)

The following information is provided in accordance with Listing Rule 7.12.1:

Issuer	Contact Energy Limited
Class of securities	Unsecured, unsubordinated, fixed rate debt securities
ISIN	NZCEND0040L1
Security code	CEN040
Number of CEN040 bonds allotted	100,000,000
Issue price	\$1.00 per bond
Interest rate	4.63% per annum
Payment in cash	Yes
Any amount paid up (if not in full)	Bonds have been fully paid up
Principle terms of the securities	Unsecured, unsubordinated fixed rate debt securities with a maturity date of 15 November 2022
Percentage of total class of CEN040 bonds allotted	100%
Reasons for the allotment	Allotment under final Terms Sheet dated 17 February 2017
Specific authority for the allotment	Resolution of directors dated 10 February 2017
Terms or details of the allotment	As set out in the final Terms Sheet dated 17 February 2017
Total number of CEN040 bonds in existence after the allotment	100,000,000
Date of allotment	23 February 2017

Shehnaz Hajati
Company Secretary