



26 September 2024

Contact closes offer & sets margin for green Capital Bonds

Following the successful bookbuild process for its offer of unsecured subordinated green capital bonds (**Capital Bonds**), Contact Energy Limited (**Contact**) has confirmed that the offer has closed and \$250 million of Capital Bonds have been reserved for clients of those participants in the bookbuild process that have received firm allocations. This includes oversubscriptions of \$50 million. There was no public pool for the offer.

The margin for the Capital Bonds has been set at 2.15% per annum and the interest rate for the first five years will be announced later today along with the release of the final terms sheet.

For further details investors can contact one of the Joint Lead Managers to the offer (listed below) or their usual financial adviser.

Bank of New Zealand

09 375 1391

Forsyth Barr Limited

0800 367 227

Craigs Investment Partners Limited

0800 272 442

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